

General Information

Meeting Site: The **Probate** CLE program on **Friday, October 2nd** will be held in the **Main Lounge** at the **Iowa Memorial Union** in Iowa City, Iowa.

Registration: The registration fee of \$200 includes the program materials and the complimentary luncheon on Friday. To guarantee that you have materials, it is necessary to pre-register. Go to www.law.uiowa.edu/cle/register.php to register for the program.

Cancellation Policy: If registrations are canceled by 8:00 am the Wednesday before the program, you will receive a full refund. No refunds will be made after that date and course materials will be sent to registrants canceling after the refund deadline.

Housing: Hotel rooms are available at the **Iowa House** in the **Iowa Memorial Union**. *

Football Tickets: Iowa plays **Arkansas State** on Saturday, October 3, 2009. There is a limit of two tickets per registration, per household. *

Parking is available. *

Mandatory Continuing Legal Education:

The Probate program is an accredited program under the regulations of the Iowa Supreme Court Commission on Continuing Legal Education. It is planned that this program will provide a maximum of 5.75 hours of regular credit toward the mandatory continuing legal education requirements under the Iowa Rule, and 1.75 hours of federal credit. [Activity ID # 61722]

* [For further information about program policies, please go to www.law.uiowa.edu/alumni/cle/2009.php.](http://www.law.uiowa.edu/alumni/cle/2009.php)

Individuals with disabilities are encouraged to attend all University of Iowa-sponsored events. If you are a person with a disability who requires an accommodation in order to participate in this program, please contact Carolyn Tappan in advance at 319-335-9089.

University of Iowa College of Law
286 Boyd Law Building
Iowa City IA 52242-1113

Probate
Friday, October 2, 2009

IOWA LAW SCHOOL CLE

PROBATE

Sponsored by the
University of Iowa
College of Law

Friday, October 2, 2009

Iowa Memorial Union, Iowa City, Iowa



Probate

Friday, October 2, 2009

Main Lounge, Iowa Memorial Union
University of Iowa, Iowa City, Iowa

8:00 AM REGISTRATION

8:30 TAX CHANGES IN 2010

Kyle Wilcox [Simmons Perrine, Cedar Rapids]

9:15 NEW DEVELOPMENTS IN END-OF-LIFE DECISION-MAKING: WHAT ESTATE PLANNERS NEED TO KNOW ABOUT IPOST, THE IOWA HEALTH CARE REFORM ACT, AND IMPLICATIONS FOR ELDERLY CLIENTS IN HOSPITALS, NURSING HOMES, AND OTHER CARE FACILITIES

Paul Morf [Simmons Perrine, Cedar Rapids]

9:45 BREAK

10:00 NEW UNIFORM PRUDENT MANAGEMENT OF INSTITUTIONAL FUNDS

Sheldon Kurtz [Univ. of Iowa College of Law, Iowa City]

10:30 IMPACT OF THE PRINCIPAL AND INCOME ACT ON ESTATE ADMINISTRATION

Paul Morf [Simmons Perrine, Cedar Rapids]

11:00 UPMIFA AND UNDERWATER FUNDS

Richard Koontz [Iowa Nonprofit Resource Center, Iowa City]

12:00 PM COMPLIMENTARY LUNCHEON

12:45 LEGISLATIVE UPDATE

Sue Pence [Bankers Trust Company, Cedar Rapids]

1:30 Trustees, Advisors and Protectors

Wayne E. Reames [Belin Lamson Law Firm, Des Moines]

2:15 BREAK

2:30 LIST SERV ISSUES

John "Rick" Bierman [Grinnell]

3:30 ADJOURN

PROBATE REGISTRATION

Probate Registration Fee: \$ 200.00

Hotel: Arrive _____ for _____ nights

Arkansas St. Football Tickets (\$55.00 ea.)

requested _____ [limit of two (2)] \$ _____

You will receive your tickets the day of the program.
[Tickets will not be mailed in advance.]

CD ROM of program materials (\$20.00) \$ _____

TOTAL: \$ _____

I am unable to attend this program. Please send me the program materials for \$40.00. \$ _____

Name/ Address of person registering

Phone

e-mail

If you would prefer receiving notification of CLE programs the University of Iowa College of Law sponsors, please indicate so by marking the box below:

YES - Email me your CLE information

Payment Method

Check Enclosed [payable to "College of Law

Credit Card **Mastercard** **VISA**

Card #

Expiration

Security code number on back of card: _____

Signature

TOTAL Enclosed: \$ _____



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Please return registration with payment to:
Continuing Legal Education
University of Iowa
College of Law
Rm. 286 Boyd Law Building
Iowa City IA 52242-1113

If you have any questions send an email to Carolyn-tappan@uiowa.edu, or call 319-335-9089.